

18th July 2025

Dear Shareholder,

It is with great optimism that we, the Board of Waterwerx Holdings Ltd and StreamwiseDI Pty Ltd provide this business update.

The strategic business plan for StreamwiseDI, as outlined in our shareholder meetings and posted to our website last December, has gained momentum and proving scalable under the leadership of CEO Shane Lewis:

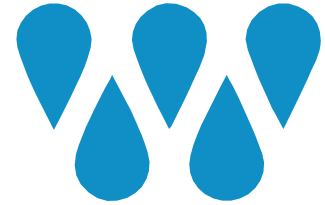
- We have recently developed a Channel Partner agreement with a significant Australian water resources company. Our Partner has deep relationships with Water Authorities and has an immediate very high probability opportunity for 100 new StreamwiseDI licences representing ca. \$1.5m per year of new recurring revenues and ongoing growth.
- Our large Chemical Manufacturer Partner is working with StreamwiseDI on a new market segment - SCADA integrated Clean In Place (CIP) technology, targeting Tier 1 Food and Beverage producers. Under our MOU we are jointly pursuing new licences with Streamwise revenues expected to exceed \$750k per year of recurring revenues.
- Our Channel Partner in Vietnam has formally presented our Potable water Chlorine and PAS proposal to the Vietnam Government Water Authority for a potential \$600k per year of recurring revenue in Ho Chi Minh water treatment facilities.
- These partnerships will give StreamwiseDI access to international markets, particularly the USA, and an ability to scale the StreamwiseDI platform, growing the accretive Recurring Monthly Revenue cash inflows.

In summary, executing upon these full value, recurring revenue license opportunities, would not only see Waterwerx achieve break-even, the company should be profitable within the next 6 to 12 months, providing momentum to an IPO.

In coming weeks there will be further announcements which will include presentations and a detailed outline of our strategy.

Furthermore, the Board is pleased to announce the recovery of shares issued to former Management and Board members totaling 66.7 million ordinary shares.

The Board has resolved to distribute these shares to shareholders on a pro-rata basis in two tranches. The first tranche will see the distribution of 38.34 million ordinary shares using 15th July 2025 (COB) as the record date to determine shareholder entitlements. Shareholders will receive a 19% increase in their shareholding (approx.) at no cost, and with no dilution. This redistribution of shares is a real increase in the value of your holding. Your new share certificates will be emailed to you in the next 2 weeks. A second tranche of up to 28 million (approx.) ordinary shares will be issued to shareholders at no cost in the months following the placement.



The Board has additionally approved a placement offer of shares to existing shareholders with the aim to raise \$1.5M supporting CEO Shane Lewis and his team to execute on the near-term opportunities outlined above, as well as supporting our US market entry strategy.

The share placement will be available to all shareholders as one new share for every 15 held as of 16th July 2025. The placement shares are offered at 10 cents per share – with an additional bonus of 25% of shares subscribed, at no additional cost.

Shareholders may take up all or part of their entitlement – or subscribe for more than their entitlement. Documents detailing participation will be emailed separately on or about 28th July 2025. The offer will be open for three (3) weeks until 15th August 2025.

For the avoidance of doubt, the recovery, and reissue of shares to shareholders is conducted by the Board under the advice of our legal representatives Minter Ellison, in compliance with the Company Shareholder Agreement and Company Constitution.

In closing, the Board apologises for the delay in these announcements – you will appreciate that as a new Board committed to transparency and compliance, we have had to take some time to ensure that the interests of the company and shareholders are advanced at every step.

We value your ongoing support and please, enjoy the benefit of the bonus issue of shares.

Yours sincerely,

Dr Peter J Meikle
Chairman
Waterwerx Holdings Ltd and StreamwiseDI Pty Ltd