

# Waterwerx Holdings Ltd

## Investor Update – September 2025

### Streamwise D.I. Secures Two Major Projects with Channel Partners

We take pleasure in announcing two exciting new commercial successes for our StreamwiseDI business.

#### Aquatec Partnership – H<sub>2</sub>S Detection & Odour Control

Streamwise D.I. has formally secured an MOU with our National Channel Partner, Aquatec Fluid Systems Pty Ltd, to deliver live data and AI-enhanced intelligence through our OEM StreamwiseDI portal for H<sub>2</sub>S detection and odour control.

- Initial deployment at two of Victoria's largest Water Authorities
- Joint marketing initiatives agreed
- **Target:** 100 sites p.a. = **A\$1.25m ARR**, with long-term potential to scale to 500 Australian sites
- Retention: 98% at Year 5, delivering **A\$6.25m cumulative revenue**
- Expansion pathway: joint entry into the US market in H2 2026, with potential >1,000 licenses p.a.

#### Flowcare Partnership – Real-Time Biological Wastewater Analytics

We have also signed our first agreement with Flowcare Pty Ltd (subsidiary of Waterform Technologies), including receipt of payment for an initial evaluation site.

- Deployment at one of Australia's largest wine processing facilities
- Our StreamwiseDI platform will provide real-time data analytics on biological wastewater treatment processes, including Sequencing Batch Reactors (SBRs) and Membrane Bioreactors (MBRs)
- This unique solution enhances compliance, reduces operating costs, and increases treatment efficiency across the broader biological wastewater sector
- **Target:** Year 1 ARR of **A\$361k**, scaling to **A\$1.8m by Year 5**

### Strategic Progress

These announcements confirm that our Channel Partner Program, established in H2 2024, is now bearing fruit and validating the hard work of the StreamwiseDI team. Importantly, this momentum is only the beginning. We are progressing two further opportunities with our third National Channel Partner, with announcements expected shortly.

### Next Steps

We thank you for your ongoing support and faith in our Waterwerx Holdings Ltd and StreamwiseDI journey. The Board will look to initiate an extension of the Placement Offer on the back of this exciting news. One of my favourite quotes, attributable to Alan Kay: *"The best way to predict the future is to create it."*



Shane Lewis  
Chief Executive Officer

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